

IPOs & Prospectus

When a company transitions from private to public, it benefits from partnering with legal advisers with the successful track record of a qualified team, knowledge of international securities laws and a network of strong underwriter relationships to ease that transition. ZAG is that partner.

We leave no stone unturned for our clients, anticipating issues, laying out the advantages and disadvantages, and making the recommendations necessary to ensure clients handle public scrutiny and comply with all regulatory requirements.

Reassured by our record in advising on IPOs, clients routinely turn to our vast expertise to prepare any shelf prospectus, advising on all stock market listing requirements and corporate governance issues to make the transformation a success.

For further information about our IPOs & Prospectus practice, please visit our website at www.zag-sw.com or contact:

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