

Public Offerings - Capital raising and Debt

Whether looking to raise capital through issuing shares or debt instruments, public companies depend on the most informed and experienced counsel, provided by the most experienced legal advisers. ZAG is that adviser.

Our lawyers offer issuers, underwriters, and investors an unrivaled depth of knowledge spanning debt, equity, and hybrid securities. Combining our hands-on experience and understanding of the public offering process both in Israel and overseas, ZAG tackles all issues that arise, ensuring that clients comply with the myriad of securities regulations and file all the necessary reports under local and international laws with regards to raising capital on public stock markets, including the Tel Aviv Stock Exchange and abroad.

For further information about our Public Offerings - Capital Raising And Debt practice, please visit our website at www.zag-sw.com or contact:

Shy Baranov

Tel: +972 3 7955580

Email: sbaranov@zag-sw.com